

To,

Beacon Trusteeship Limited

7A & B, Siddhivinayak Chambers,

Gandhi Nagar, Bandra East,

Mumbai – 400051.

Sub: Financial Covenants as on September 30th, 2024, towards NCDs of Hiren Wahan Buildtech Private Limited.

Dear Madam/ Sir,

Pursuant to Part B Clause 7 of the SEBI Circular SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023, this is to certify that Hiren Wahan Buildtech Private Limited has complied with the financial covenants stated in the Debenture Trust Deed as under:

Sr. No.	Covenant	Required Value (In crores)	Actual Value (In crores)	Compliance Status
1	Security Cover Certificate	55	149.42	Complied
2	Value of Pledged Securities	0.095	0.095	Complied
3	A statement of value for debt service reserve account and all other forms of security offered	Not applicable	Not applicable	Not applicable
4	Net worth certificate of guarantor in case debt securities are secured by way of personal guarantee)	Not applicable	Not applicable	Not applicable
5	Financials/value of guarantor prepared on basis of audited financial statement etc, of the guarantor (secured by way of corporate guarantee).	Not applicable	Not applicable	Not applicable
6	Valuation report and title search report for the immovable/movable assets, as applicable.	55	149.42	Complied Valuation dated 12/12/2023

Note – 1. Based on documents Produced before us.

2. Issued at the request of of Hiren Wahan Buildtech Private Limited.

For P Ganesh Kumar & Associates,
Chartered Accountants

FRN: 026030S



P T Ganesh Kumar

Proprietor

Membership No.262593

Place : Bangalore

Date : 23/10/2024

UDIN: 24262593BKAZCU8410

